

EXHIBIT B

**City of Saint Paul, Minnesota
General Obligation Street Reconstruction Bonds
Series 2026C**

TERMS AND CONDITIONS

True Interest Cost for the Series 2026C Bonds: 3.5309%.

The Series 2026C Bonds shall mature on the dates and in the principal amounts set forth below:

Maturity (May 1)	Principal Amount	Interest Rate	Yield	Price
2027	\$ 945,000	5.000%	2.570%	102.205%
2028	870,000	5.000	2.520	104.629
2029	900,000	5.000	2.540	106.890
2030	935,000	5.000	2.600	108.898
2031	975,000	5.000	2.670	110.684
2032	1,015,000	5.000	2.750	112.222
2033	1,055,000	5.000	2.810	113.692
2034	1,100,000	5.000	2.880	114.923
2035	1,150,000	5.000	2.960	115.895
2036	910,000	5.000	3.060	116.495
2037	620,000	5.000	3.130*	115.845
2038	645,000	5.000	3.210*	115.108
2039	675,000	5.000	3.310*	114.194
2040	705,000	4.000	3.600*	103.311
2041	730,000	4.000	3.700*	102.470
2042	755,000	4.000	3.800*	101.638
2043	780,000	4.000	3.900*	100.814
2044	810,000	4.000	4.000	100.000
2045	835,000	4.000	4.100	98.689
2046	405,000	4.125	4.150	99.660

**Yield to the optional redemption date of May 1, 2036.*

The Series 2026C Bonds maturing on or after May 1, 2037 are subject to optional redemption at the option of the City on any date on or after May 1, 2036.